



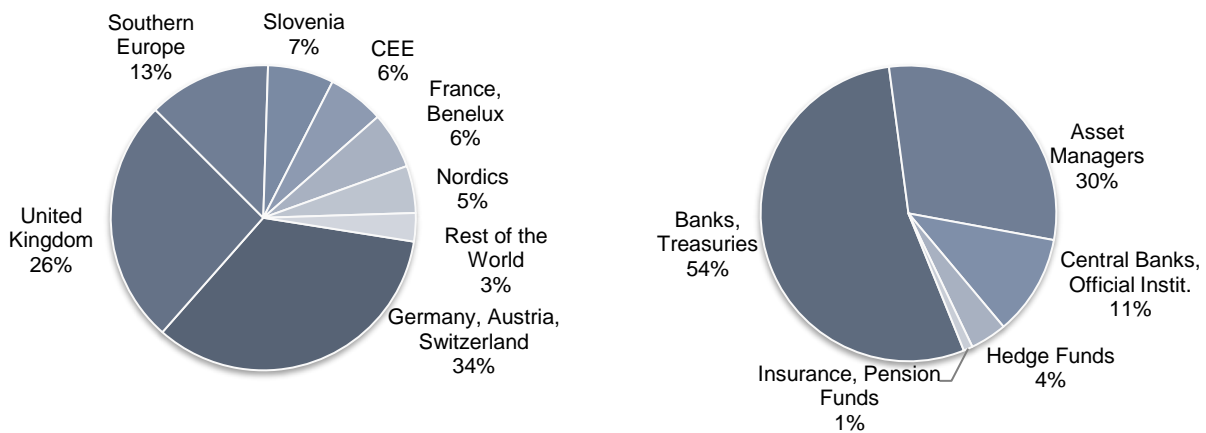
**1 Slovenia with the successful tap of the 10-year EUR benchmark bond in the size of EUR 750 million**

On Tuesday, September 24, 2024, the Republic of Slovenia increased the size of its 10-year EUR bond (SLOREP 3% 03/10/34) on the euro debt capital markets by EUR 750 million, bringing the total size of the bond to EUR 2.75 billion. The bond has a coupon of 3.000% and matures on March 10, 2034.

Total demand amounted to over EUR 3.1 billion (including EUR 150 million from the Joint Bookrunners). The final allocation was spread across banks and treasuries, asset managers, central banks and official institutions, hedge funds and insurance and pension funds (Figure 1). The final spread was set at MS+56 basis points, which corresponds to the fair price on the secondary market, with no premium for the new issue.

This was the second tap of SLOREP 3% 03/10/34 after its successful primary issuance in the amount of EUR1.5 billion in January 2024. The success of the issue is reflected in the large and diversified investor base and further strengthens Slovenia’s strong credit position in the capital markets.

**Figure 1: Investor Distribution– by geography and type**



Source: Ministry of Finance, 25.9.2024

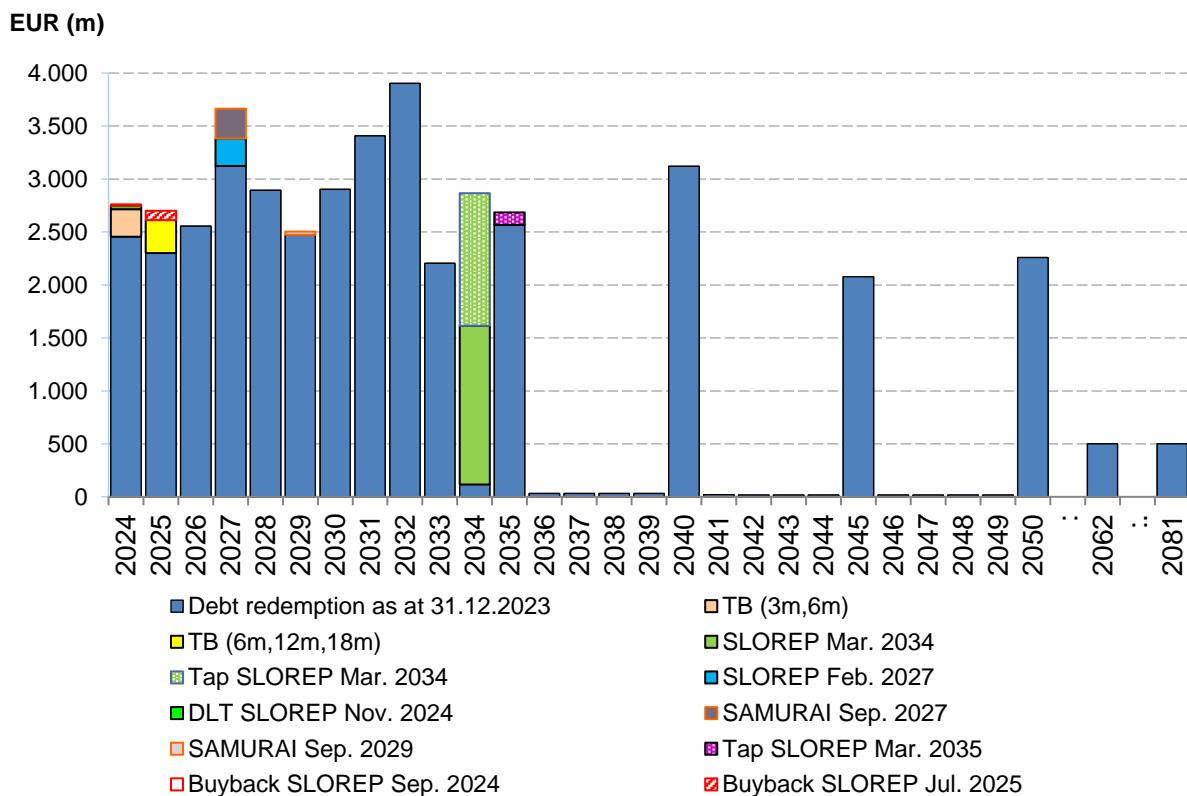
In 2024, Slovenia has so far provided long-term funding of EUR 3.52bn, including SLOREP 2034 issuance, taps of existing euro bonds (EUR 1.37bn) outright or as part of liability management transaction, JPY 50.0 bn inaugural dual-tranche Social Samurai bond transaction, DLT and T-bills issuances. The average weighted issued long-term financing yield (including 18-month T-bill) stands at 3.08% with the average weighted time to maturity of 8.7 years.

In reference to the published auction calendar for T-bills, Slovenia has so far issued T-bills with a total value of EUR 523m, with an average weighted financing yield of 3.13%, i.e:

- 3-month T-bills for EUR 138m with a yield of 3.12%;
- 6-month T-bills for EUR 173m with a yield of 3.10%;
- 12-month T-bills for EUR 212m with a yield of 3.15% and
- 18-month T-bills for EUR 47m with a yield of 3.20%.

The figure below outlines the financing executed in 2024 to date, broken down by maturity and type of financing instruments.

**Figure 2:** Debt maturity profile Through Financing programme 2024 Execution



Source: Ministry of Finance, Data as at 1.10.2024

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