



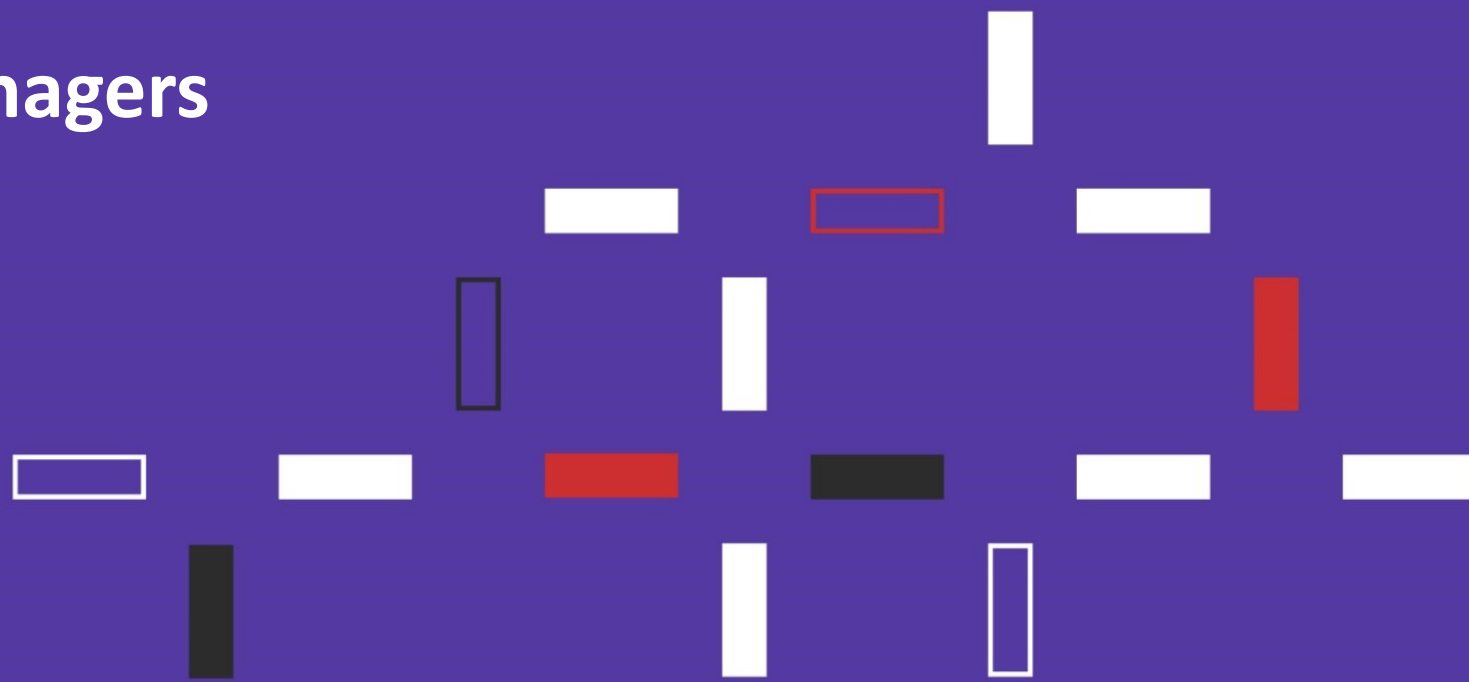
Backing visionary entrepreneurs

The role of Programme Managers

Stela Tkatchova
EIC Programme Manager for Space Systems

08/06/2023

European Innovation Council and SME Agency

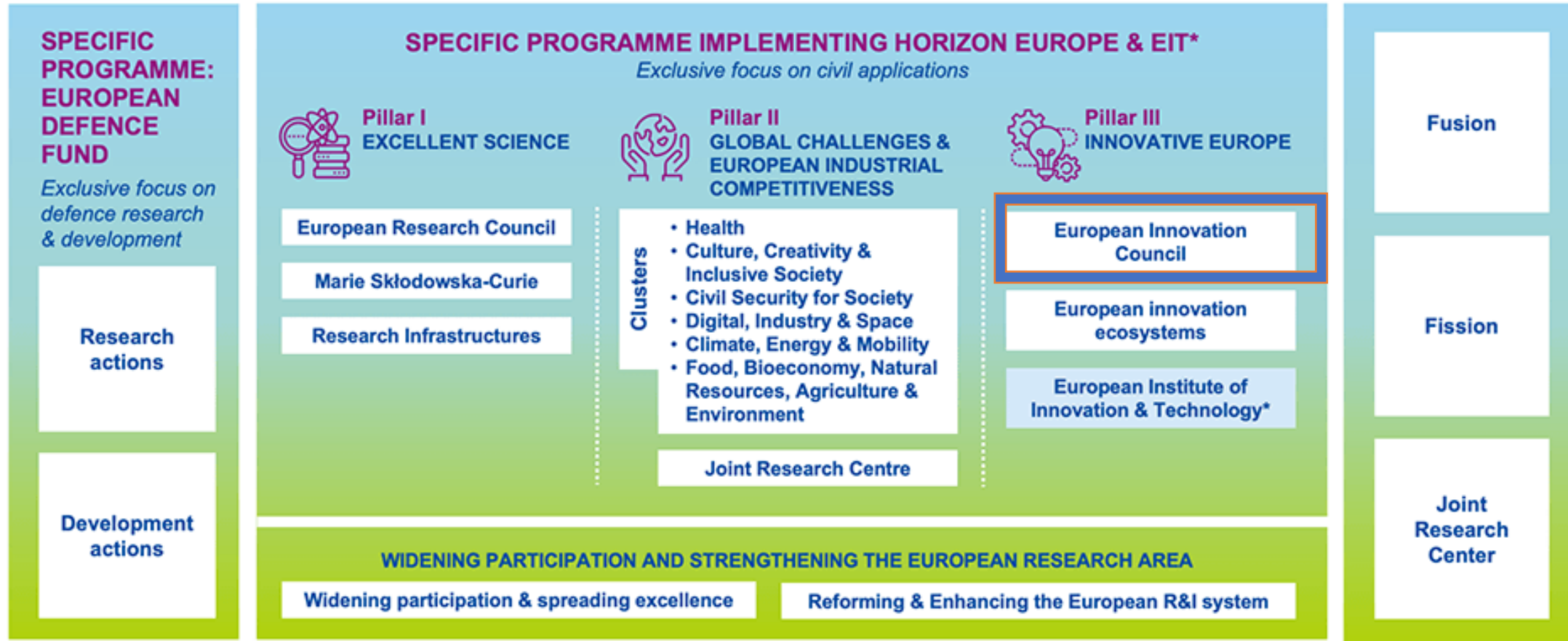


Horizon Europe Structure



HORIZON EUROPE

EURATOM



* The European Institute of Innovation & Technology (EIT) is not part of the Specific Programme



EIC Programs

Pathfinder (TRL1-4)

- For consortia
- Early stage research on breakthrough technologies
- Grants up to €3/4 million

Transition (TRL 4-6)

- For consortia and single entities
- Technology maturation from proof of concept to validation
- Business & market readiness
- Grants up to €2.5 million

Accelerator (TRL 6-9)

- For individual SMEs
- Development & scale up of deep-tech/ disruptive innovations by startups/ SMEs
- Blended finance (grants up to €2.5 million; equity investment up to €15 million or above)

- Focus on **breakthrough, game-changing, market-creating, deep-tech**
- **Mainly bottom up** complemented by targeted funding on strategic technologies/ challenges
- Steered by **EIC Board** of leading innovators (entrepreneurs, investors, researchers, ecosystem)
- **Business Acceleration Services** (coaches/ mentors, corporates, investors, ecosystem)
- **Pro-active management** (roadmaps, reviews, re-orientations, etc) with **EIC Programme Managers**
- **Fast track access** to Accelerator for results from EIT, EIC Pathfinder,



Programme Manager Mission



- EIC Programme Managers provide the high-profile expertise within key thematic domains.
- PM **identifies, develops, implements** and **promotes** technological visions and **nurtures** potential **market-driven innovations**



Courtesy: ESA



Programme Manager Activities

- Topics proposals for the WP challenges
 - Pro-active Portfolio management
 - Collaborations within the EC
- Collaboration with external stakeholders
 - Consolidating EIC beneficiaries needs

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Accelerator (TRL 6-9)

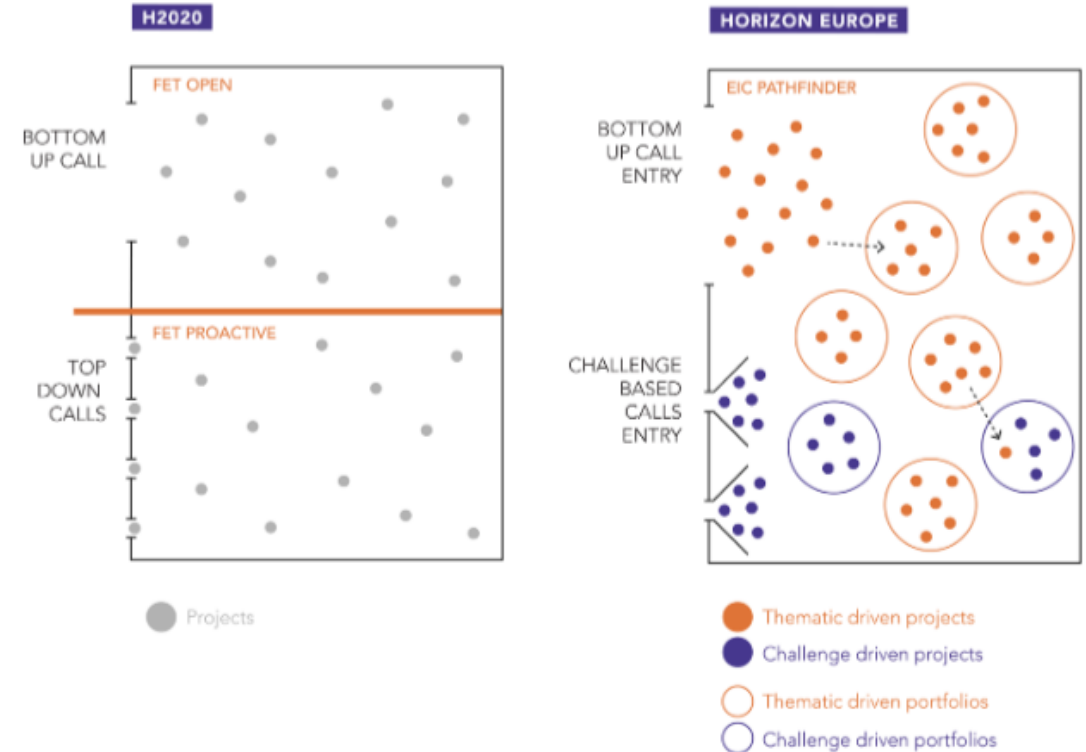
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Pro-active portfolio management

- Creates a PO Team
- Identify project synergies
- Projects direct support
- Thematic portfolio meeting
- WG creation

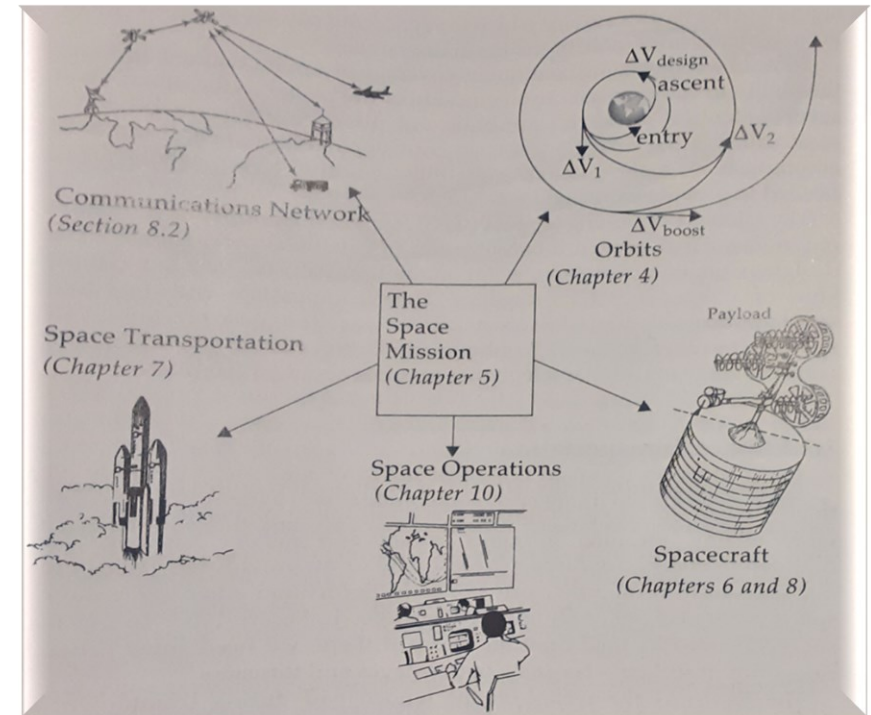


Courtesy: EIC Implementing the pro-active management of the EIC pathfinder for breakthrough technologies & innovations- Independent Expert Report



EIC role and space portfolio

- EIC funds game-changing innovations and high-risk ideas of SMEs & start-ups
- The EIC supports them in the process of high-risk innovation, demonstration and commercialization with transversal EIC Pathfinder, Transition and Accelerator programs

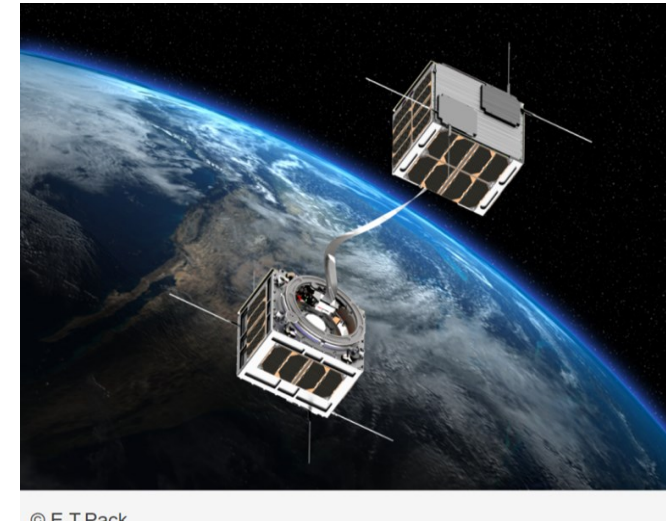


Courtesy: ISU, Keys to Space



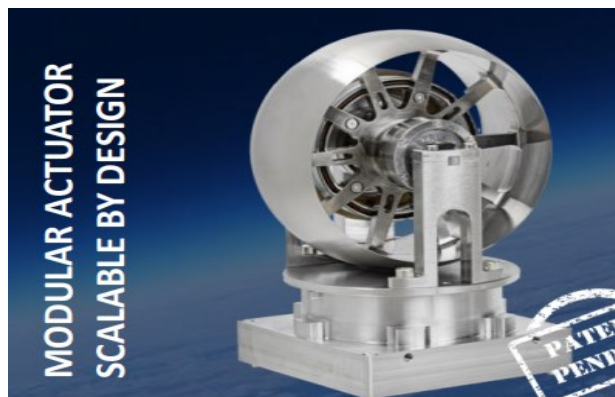
EIC Space Projects Examples

- **Space Debris Sustainability** - E. T. PACK- F (Active Debris Removal with EDT tethers), CASSIOPEE(Space debris monitoring), Endurance (In Orbit Servicing)and Aurora Plasma Breaks (Active Debris Removal)
- **Enabling Space Technologies** – MEESST, SATAGILITY GO2Market (actuators launched on the 15/04/2023), EMBRACE II (iodine propulsion launched on the 15/04/2023)
- **Earth Observations & Meteorology** - CropCloud, HIVE, EOinTime, SKYFORA



© E.T.Pack

Courtesy: E.T.Pack-F project – EIC Transition



Courtesy: SATAGILITY - GO2Market – EIC Accelerator , VEOWARE



Courtesy: EMBRACE II-EIC Accelerator, THRUSTME



Courtesy: CASSIOPEE-EIC Accelerator, Share My Space

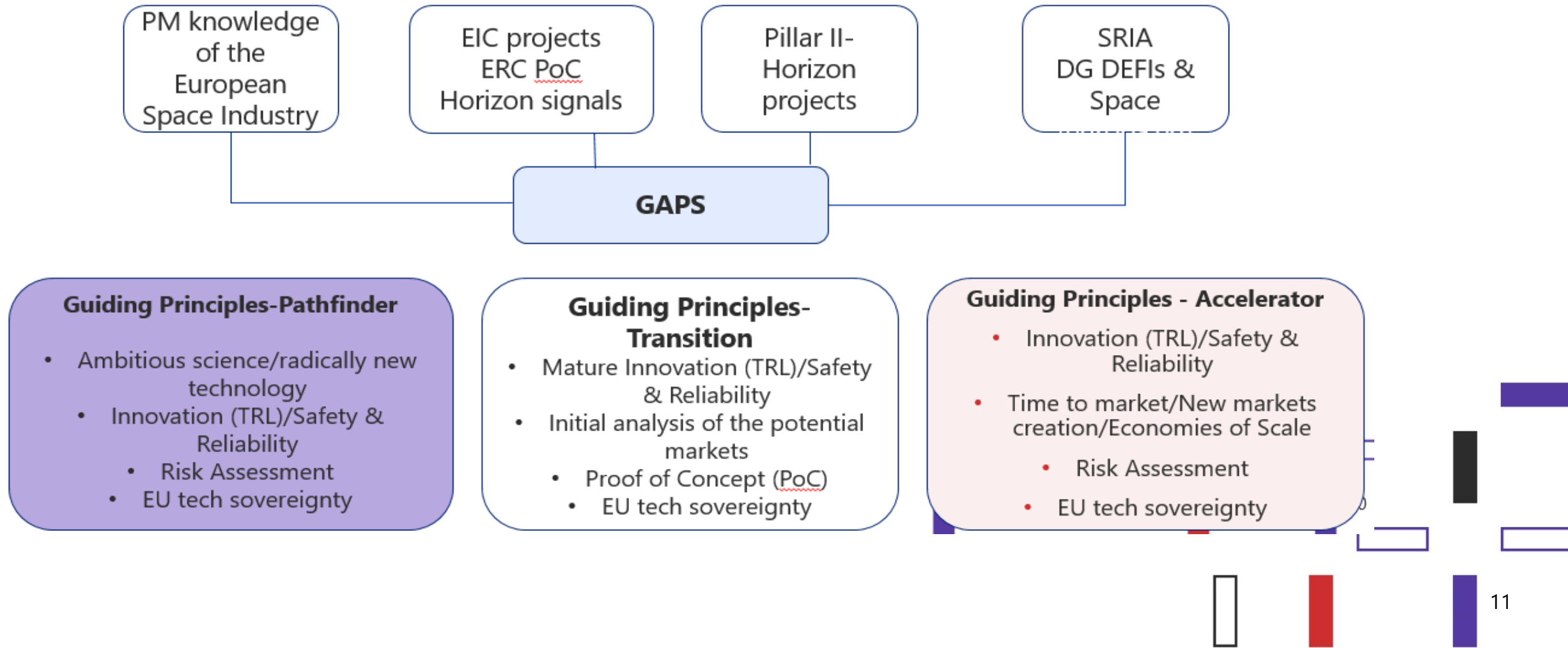
Global recognition of EIC Space projects



WP2023 Space Challenges



Methodology for space topics selection



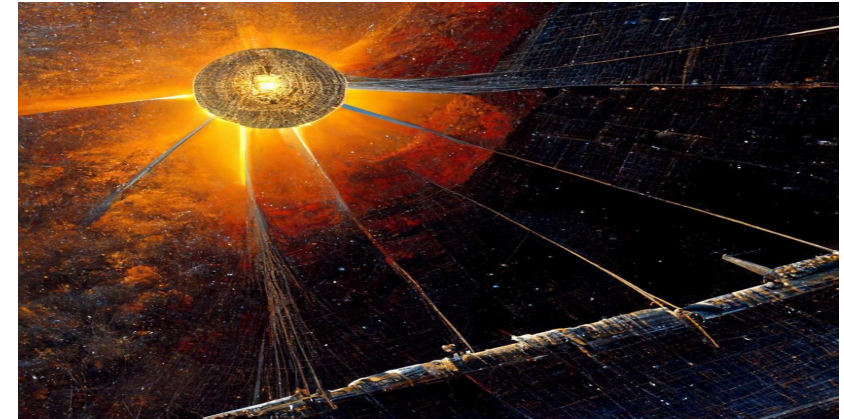
WP2023 Space Challenges-Opportunities



- **EIC Pathfinder (TRL 1-4)** - In-space solar energy harvesting for innovative space applications

Preparing for the long-term Future

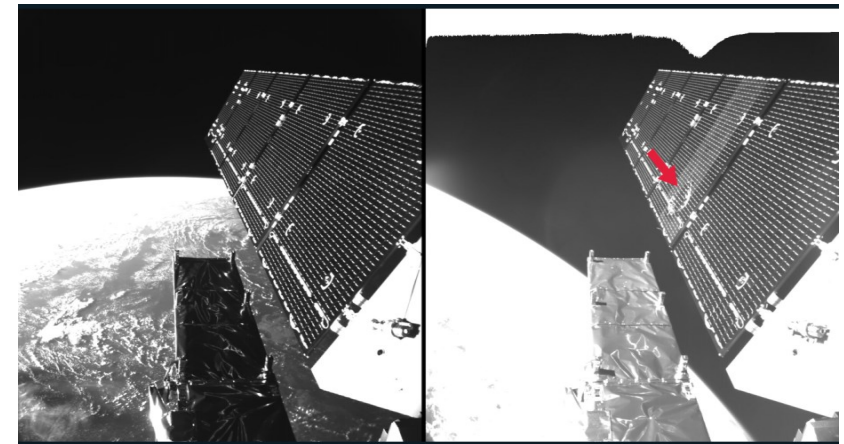
Indicative budget 32M Euros



- **EIC Accelerator (TRL6-9)** - Customer-driven, innovative space technologies and services

Future market opportunities

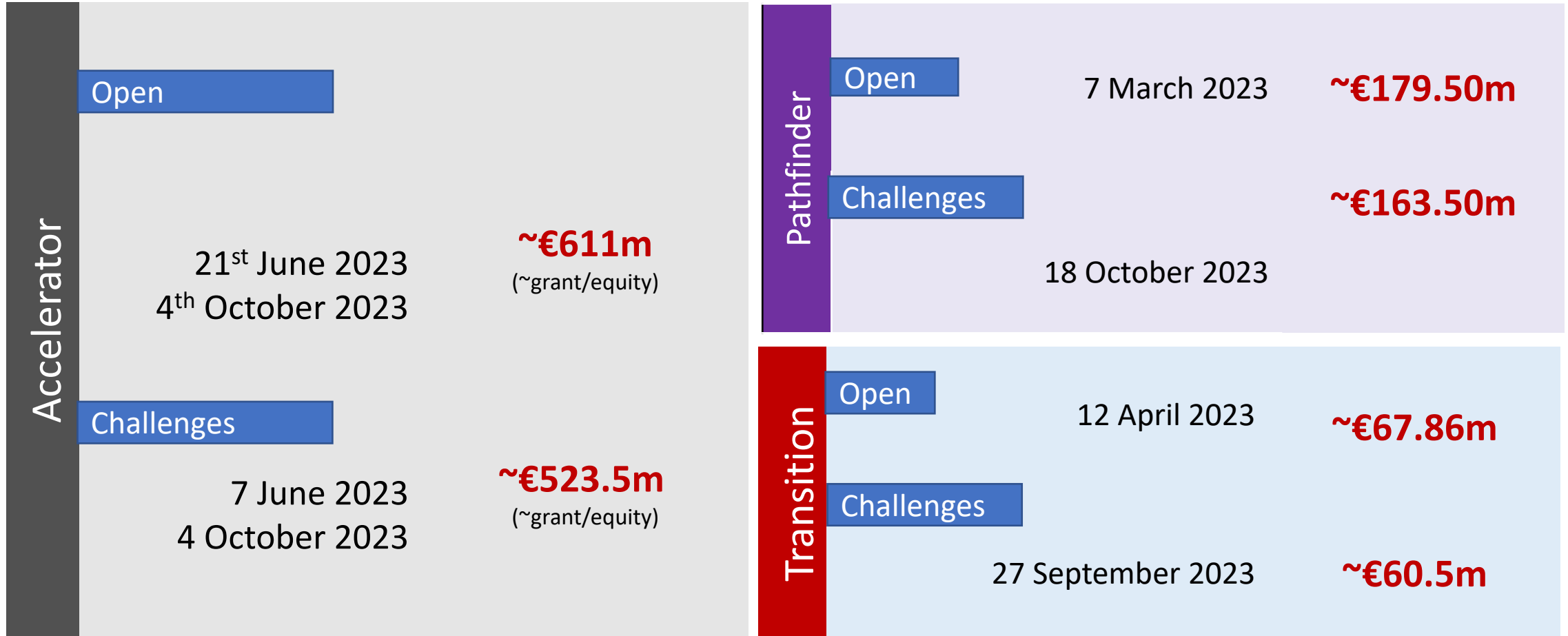
Indicative budget 65M Euros



Courtesy: Copernicus - Sentinel 1, ESA

EIC WP 2023 deadlines and budgets

European
Innovation
Council



EIC Pathfinder

**In-space solar energy harvesting for
innovative space applications (TRL1-4)**

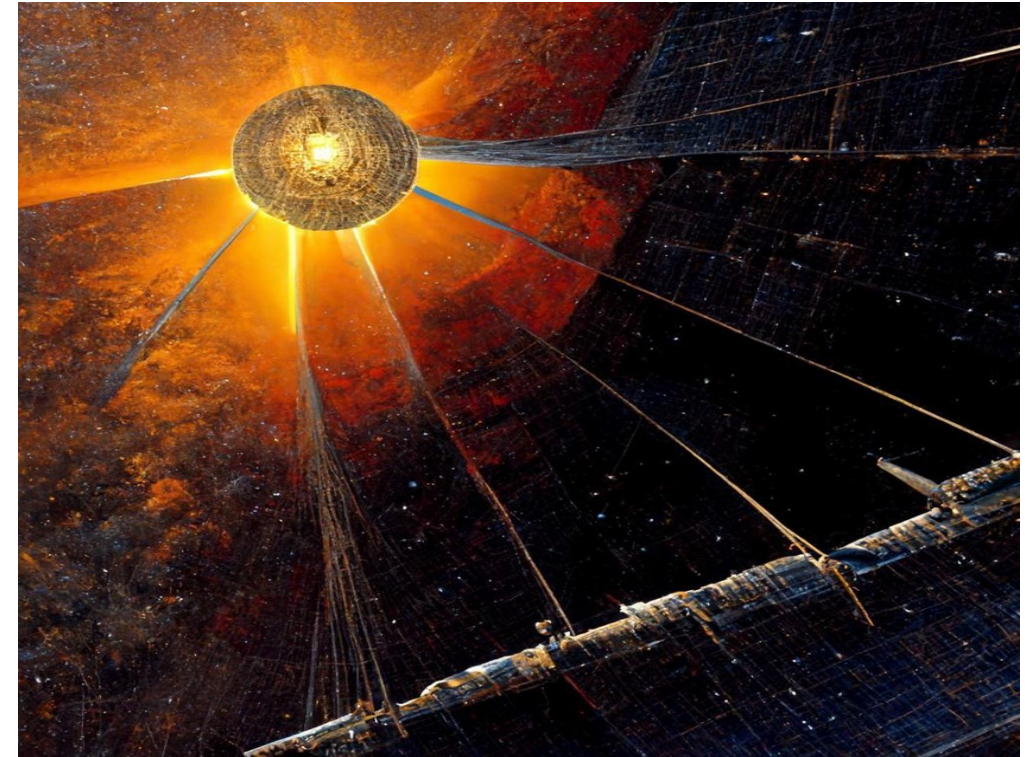
In-space solar energy harvesting for innovative space applications



Goal

The development of concepts and technologies required for in-space energy harvesting and transmission, and of novel propulsion technologies that will use such harvested energy.

- Scalable solutions for in-orbit efficient solar energy collection and storage
- Conversion of DC-to – RF of the harvested energy in a form appropriate for transmission at long distances in empty space
- Efficient Wireless Power Transmission (WPT) of the transformed energy between in-space s/c and various stations in orbit
- Innovative green propulsion solutions for in-space mobility, resulting into low cost or eco-friendly innovative concepts





EIC Space Portfolio Considerations - In-space solar energy harvesting for innovative space applications

- Category I - Collection, conversion and transmission (CCT)
- Category II - In-space green propulsion for IOS, ISAM, ADR and EoL

SPP1: Collection

SPP2: Conversion

SPP3: Wireless Power
Transmission

SPP4: In-space green
propulsion

**Shared components or potential
complementarities among projects**





Category I - In-space solar energy harvesting for innovative space applications

- Collection, conversion and transmission (CCT)

Collection

Conversion

Wireless Power Transmission

Antenna's

On- board s/c PV panels

PV solar cells above 35%

Thin-films

Solar cells based on CIGS

On-board batteries

Transparent antennas

Modular solar concentrators

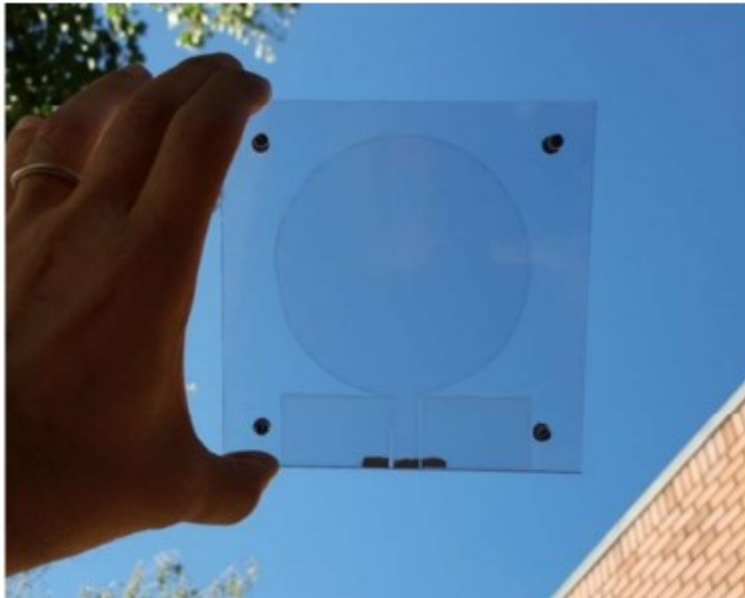
Advanced solar arrays for SEP

High efficiency conversion
from DC to RF, RF to DC or
light to DC
Rectennas

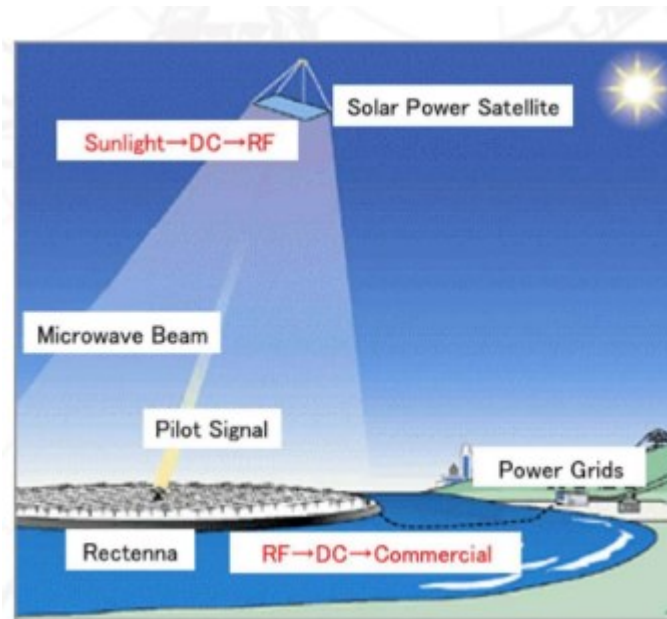
Microwave WPT (e.g.
antenna)
Optical WPT (e.g. Laser)



Category I CCT - Some Examples



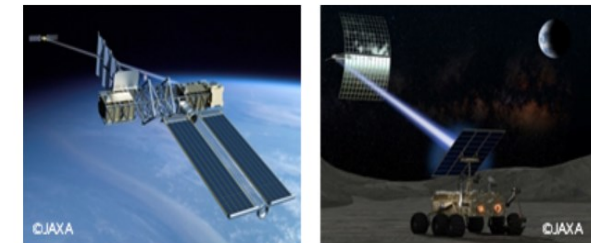
Courtesy: NanoWeb Transperant Antennas



Courtesy: Sasaki, Tanaka, Maki



©JAXA

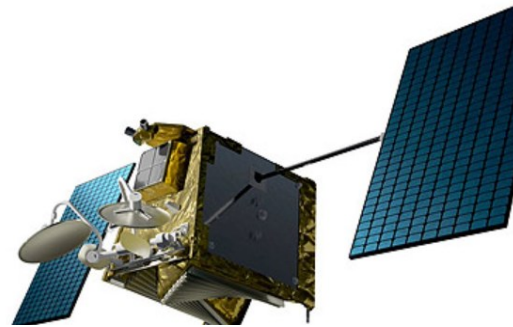


An example of a small SSPS using lasers

Courtesy: JAXA, inter-orbit energy transfer and planetary exploration mission concepts

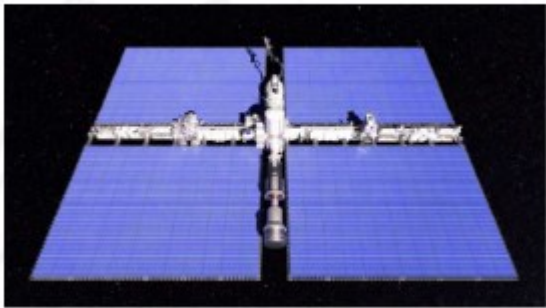


Category I CCT - Examples



Courtesy: OneWeb

LEO orbit



Courtesy: ASU



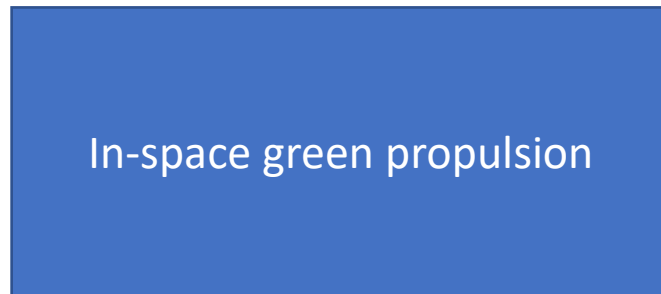
Courtesy: Astrobotic WPT for lunar rover



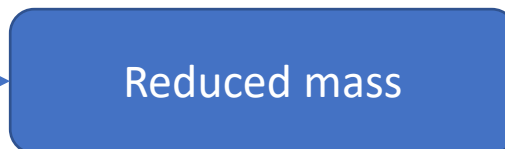
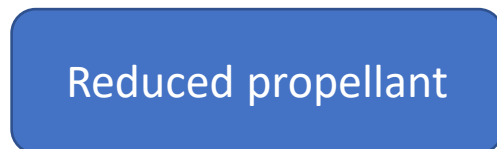


Category II - In-space solar energy harvesting for innovative space applications

- In-space green propulsion for IOS, ISAM, ADR and EoL



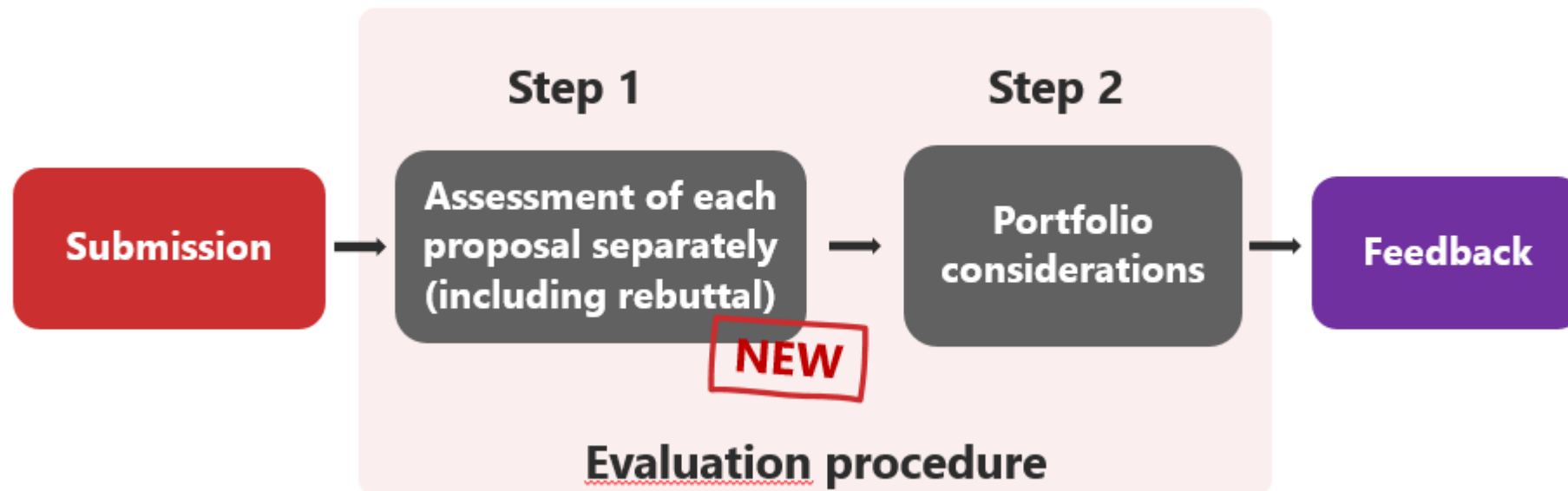
Solar Electric Propulsion
Solar sails
Water-based propulsion using
electrolysis
Laser propulsion
Microwave propulsion



Courtesy: NASA Pathfinder Technology
Demonstrator-1 spacecraft,
demonstrating a water-based
propulsion system in low-Earth orbit.



How does the EIC decide if your proposal will be funded?





EIC Space Portfolio aspects

In your proposal add a dedicated WP for **portfolio activities** with at least **10 person months**

- Barriers to strategic autonomy/technology non-dependence
- Communicate key outcomes of research work
- Market analysis – initial stakeholders mapping
- Innovative space applications for in-space solar energy use (e.g. ISAM, ADR, EoL, etc.)
- Early commercialisation
- Access to research labs/test facilities
- Access to non-EU markets and customers
- IOD/IOV activities in case of TRL5/6



Pathfinder calls 2023 – Summary table



	Pathfinder Open	Pathfinder Challenges
Total budget	€179.5 million	€163.5 million
Proposals (indicative)	Up to €3 million	Up to €4 million
Funding rate	100% of eligible costs	100% of eligible costs
Opening	10 January 2023	20 June 2023
Deadline	7 March 2023 at 17.00 CET	18 October 2023 at 17.00 CET
Length of proposal	17-page proposal (part B)	25-page proposal (part B)
Applicants	<p>Consortia min. 3 partners from 3 different Member States /Associated Countries (of which at least 1 partner in a Member State)</p>	<p>Consortia:</p> <ul style="list-style-type: none"> • If 2 partners: from different MS/AC, • Min 3 partners from 3 different MS/AC (of which at least 1 partner in a MS) <p>Single legal entities in a MS/AC</p>

EIC Accelerator

“Customer Driven” innovative space technologies and services (TRL6-9)



How do we develop interoperable, scalable, affordable and cost-effective solutions in order to protect EU space infrastructure?

	<u>Rockets launched</u>	6.250	(100%)
	<u>Rockets still in Space</u>	1.990	(32%)
	<u>Satellites launched</u>	13.630	(100%)
	<u>Satellites functioning</u>	6.600	(48%)
	<u>Dead Satellites in Space</u>	2.250	(17%)
	<u>Space objects mass</u>	10.100 tonnes	
	<u>Frangmentation events</u>	630+	
	<u>Debris tracked</u>	32.070	
	<u>Debris >10 cm</u>	36.500	
	<u>Debris 1 -10 cm</u>	1 million	
	<u>Debris 0.1-1cm</u>	130 millions	

source ESA updated at August 2022



Courtesy: Slide prepared by Lorenzo Tarabini, E.T.Pack-F project coordinator - EIC Transition

Accelerator (TRL6-9) - “Customer driven” innovative technologies and services

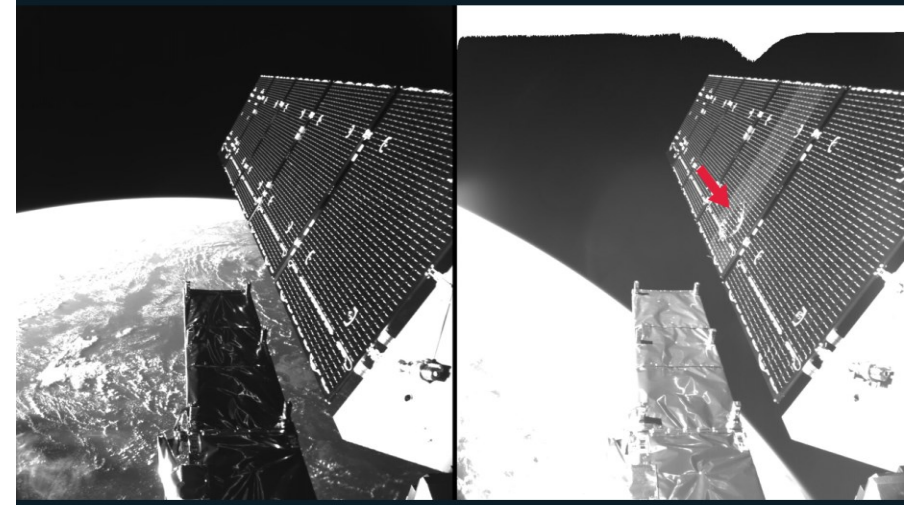


Goal

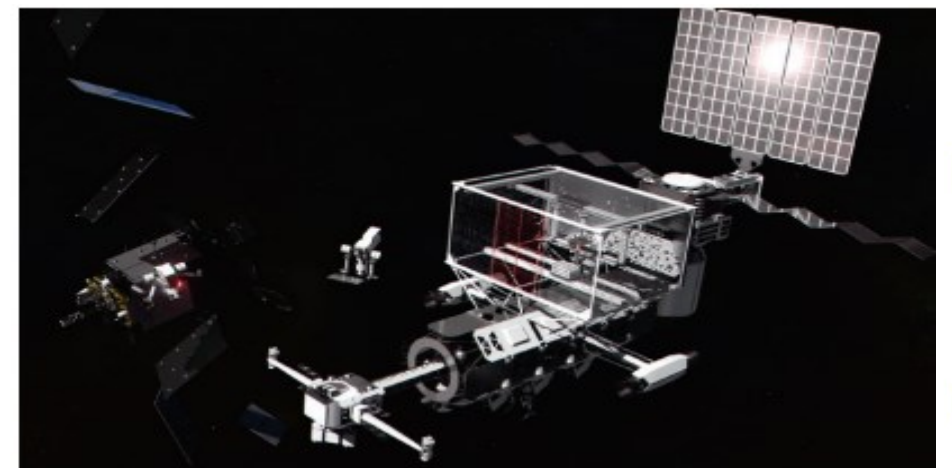
To encourage the emergence of **innovative, interoperable, scalable, and autonomous “customer-driven”** innovative space technologies

Scope/ specific objectives

- To inspect spacecraft in orbit, to augment satellite capabilities and resilience;
- To develop autonomous and in-space collision avoidance capabilities e.g., use of AI/ML for collision avoidance manoeuvres, space debris positioning data, etc. and develop in-space mobility propulsion capabilities;
- To collect space debris with a view for recycling, recovering and transforming purposes (e.g. microgravity platform).



Courtesy: Copernicus - Sentinel 1, ESA



Courtesy: JAXA Recycling Plant concept image



Accelerator (TRL6-9) - “Customer driven” innovative technologies and services

Scope/ specific objectives

- To further mature self-assembly of spacecraft in orbit with different applications (e.g. in-orbit, cis-lunar exploration, Earth observation, space debris inspection, space situational awareness, etc.);
- To design and construct a R&I low Earth orbit unmanned platform assembled in orbit and to host in-orbit microgravity experiments or collect/re-use space debris considering and make use of a sustainable, modular concept for the platform and its operation;
- To scale up disruptive innovations for space situational awareness (SSA), in-space logistics, EO, navigation, SATCOM and others.



Courtesy: ESA



“Customer driven” innovative technologies and services

- Some examples of customer-driven = commercial or institutional end users

Spacecraft Inspection

Tracking, locating & describing s/c,(distance & close inspection)
Collection of information of s/c anomalies (e.g. antenna deployment anomalies) and p/l ones
SSA data for SST and RPO operations, etc.

Collision avoidance

AI/ML for collision avoidance
Space debris positioning data for RPO
On-board processing capabilities for debris detection
For IOS, ADR, EoL
Unexpected s/c rescuing activities

Collect, recover and transform space debris

Space debris collection
Autonomous Robotic Servicers/Arms/Tools
S/C or components recycling, recovering & transformation purposes(e.g. mg platforms)
Space Welding

“Customer driven” innovative technologies and services

- Some examples – In Orbit Servicing (IOS), Active Debris Removal (ADR), End-of-Life (EoL) for cooperative and non-cooperative objects

In orbit servicing,
Active debris removal,
EoL

In-space Assembly &
Manufacturing

Microgravity platforms

Augment s/c or external p/l capabilities & resilience
Refuelling
Orbit raising
In-space docking
P/L, antenna's, components replacement or repair
Robotic servicing with modular, interoperable or scalable parts
Modular payloads
Satellite upgrade

Self- assembly with smallsats, cubesats, etc.
GNC capabilities
Modular satellites assembly
Multi-material manufacturing
Materials separation

Design & construct LEO unmanned robotic platform
Self-assembled autonomous platform
To host internal/external p/l
To service smallsats or even cubesats
To collect re-use space debris



EIC Future Space Portfolio for Accelerator projects

SP 1: Spacecraft
Inspection

SP2: Collision
avoidance

SP3: Collect, recover
and re-use space debris

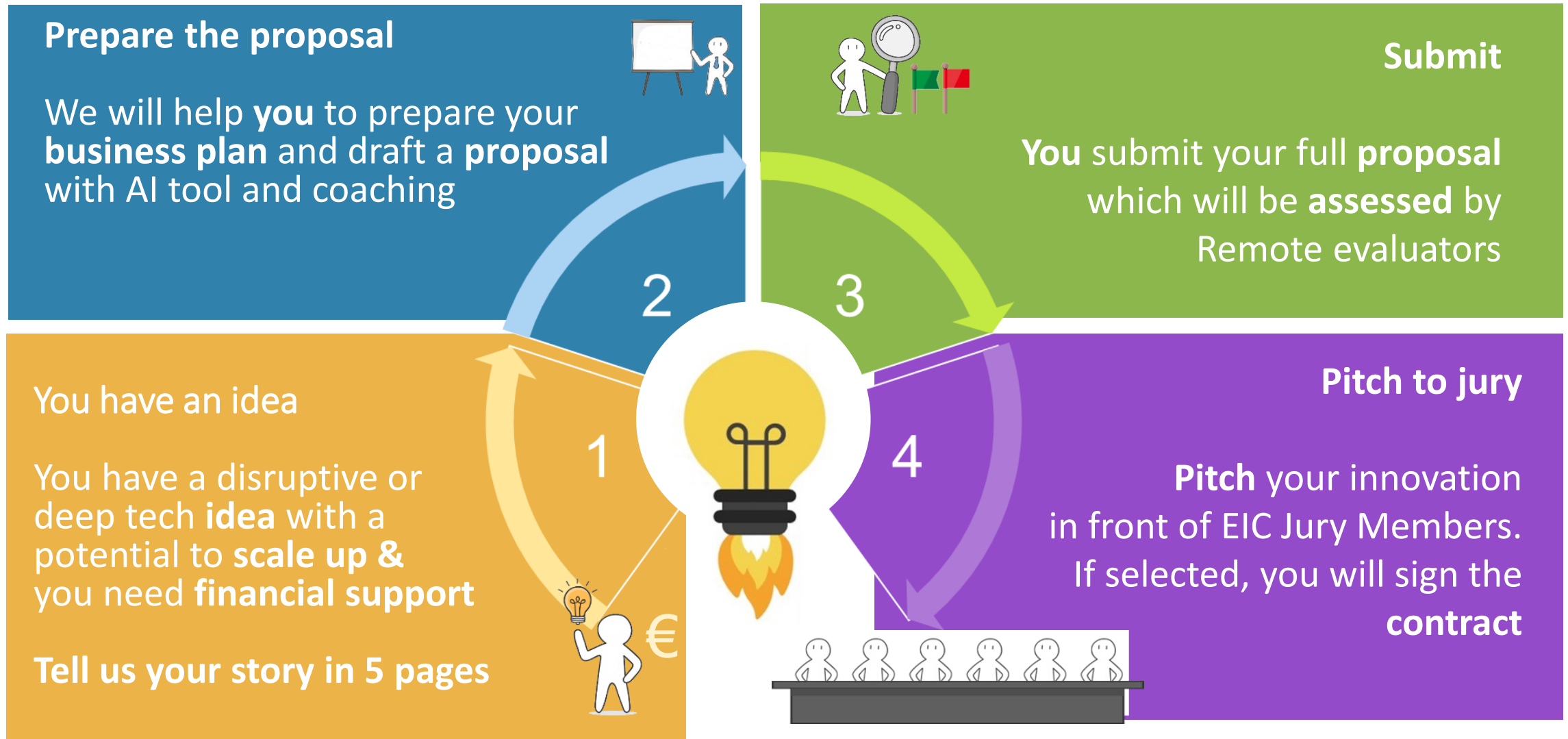
SP4: In orbit servicing,
Active debris removal,
EoL

SP5: In-space Assembly
& Manufacturing

SP6: Microgravity
platforms



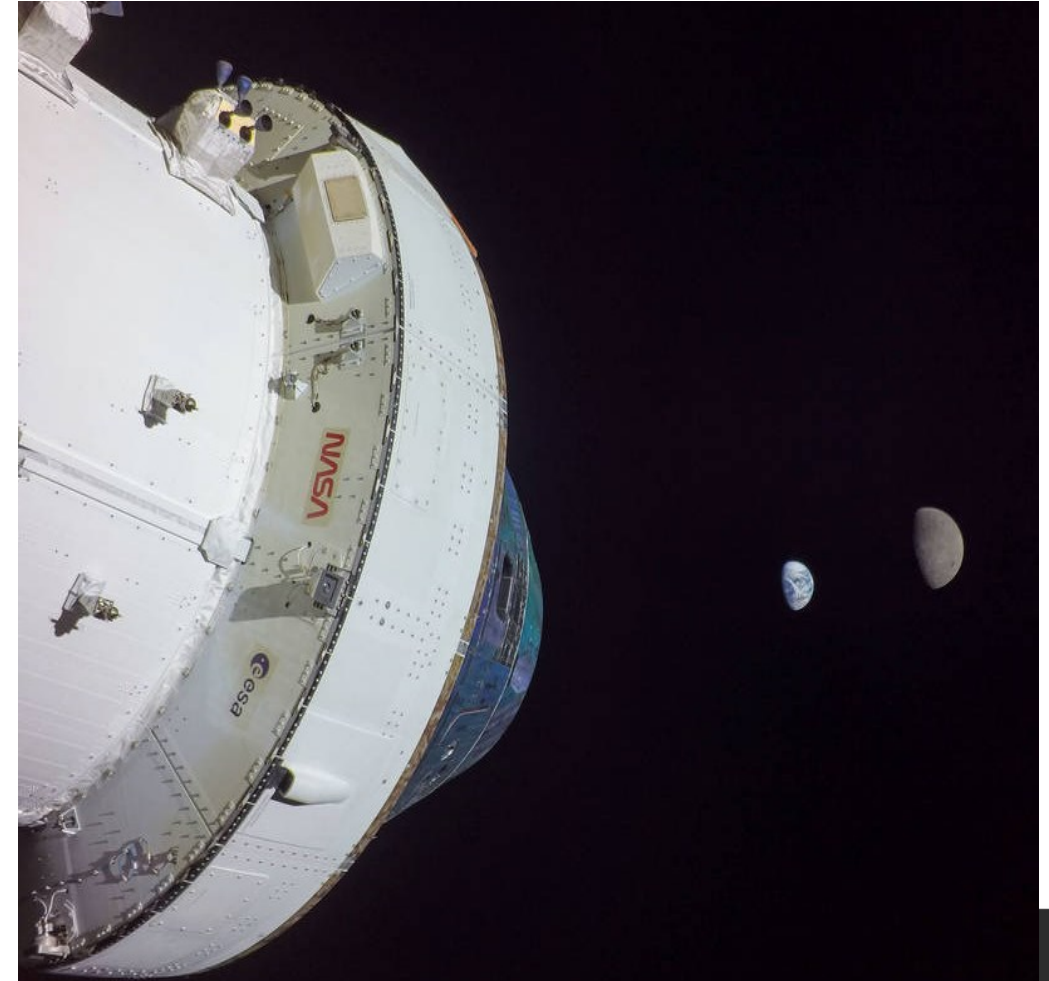
EIC Accelerator – Evaluation in 4 steps



Conclusions



- **WP 2023** - [EIC 2023 work programme \(europa.eu\)](https://europa.eu)
- **Info Space Days 26/01/2023 Pathfinder-** [EIC Pathfinder Challenge: In-space solar energy harvesting for innovative space applications - Information day \(europa.eu\)](https://europa.eu)
- **Portfolio Considerations** - [Challenge Guide Space 2023 v2.pdf \(europa.eu\)](https://europa.eu)
- **Info Space Days 26/01/2023 Accelerator** - [EIC Accelerator space challenge - information day \(europa.eu\)](https://europa.eu)
- **WP2023 Info Day** - [European Innovation Council online Info Day - Work Programme 2023 - 13 December 2022 \(europa.eu\)](https://europa.eu)
- **EIC Horizon scanning** for space signals for future EIC WP - [EUSurvey - Survey \(europa.eu\)](https://europa.eu)



Courtesy: NASA Orion image taken the 28/11/2022, imagery of the Earth and Moon together from its distant lunar orbit, including this image on Nov. 28, 2022, taken from camera on one of the spacecraft's solar array wings.

Thank you!
Q&A session